1412993



UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

OCT 0 1 2007

Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

SEC USE ONLY				
Prefix	Serial			
DATE RE	CEIVED			

Name of Offering (check if this is an amendment and name has changed, and indicate change.)

Cabot Northpark Southland	Acquisition	LLC - Tenant	ts in Commo	n Interests	
Filing Under (Check box(es) that apply):	[] Rule 504	[] Rule 505	[X] Rule 506	[] Section 4(6)	[]ULOE
Type of Filing: [] New Filing [X] Amend	dment				
	A. BASIC I	DENTIFICATION	DATA		
Enter the information requested about	he issuer				
Name of Issuer (check if this is an amenda Cabot Northpark Southland		- ·	ndicate change.)		7078702
Address of Executive Offices (Number and 100 Summer Street, 23 rd Floor			Те	lephone Number <i>(lr</i> (617) 423-	
Address of Principal Business Operations (If different from Executive Offices) N/A	(Number and Stre	eet, City, State, Zij	Code) Te	lephone Number (In	icl. Area Code)
Brief Description of Business Real Es	tate Investm	ent and Man	agement	Ĩ	
Type of Business Organization					OCT 0 5 2007
[] corporation	• • •	nership, already fo		[X] other (please	TOWNSON
[] business trust	[] limited partr	nership, to be form	ed	limited liability com	Pany FINANCIAL
			Month Year		
Actual or Estimated Date of Incorporation	or Organization:		[07] [2007]	[X] Actual []	Estimated
Jurisdiction of Incorporation or Organization			. Postal Service al for foreign jurisdic	bbreviation for State tion)	; [DE]
GENERAL INSTRUCTIONS					
Federat: Who Must File: All issuers making an offering of 15 U.S.C. 77d(6).	f securities in reliand	ce on an exemption (under Regulation D o	r Section 4(6), 17 CFR	230.501 et seq. or
When to File: A notice must be filed no later Securities and Exchange Commission (SEC) or address after the date on which it is due, on the	n the earlier of the	date it is received to	by the SEC at the ac	ldress given below or,	filed with the U.S. if received at that
Where to File: U.S. Securities and Exchange Co	ommission, 450 Fifth	n Street, N.W., Wash	ington, D.C. 20549.		
Copies Required: Five (5) copies of this notice must be photocopies of manually signed copy of			ch must be manually	signed. Any copies no	ot manually signed
Information Required: A new filing must conta changes thereto, the information requested in P the Appendix need not be filed with the SEC.	in all information red art C, and any mate	quested. Amendme rial changes from the	nts need only report a information previou	the name of the issue sly supplied in Parts A	r and offering, any and B. Part E and

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

Check Box(es) that Apply: [] Promoter [X]Beneficial Owner	[] Executive Officer	[] Director	[]	General and/or Managing Partner
Full Name (Last name first, if individual) Cabot Investment Properties, LLC					·
Business or Residence Address (Number and 100 Summer Street, 23 Floor Boston,					
Check Box(es) that Apply:[] Promoter []	Beneficial Owner	[X]Executive Officer	[] Director	[]	General and/or Managing Partner
Full Name (Last name first, if individual) Cabot, Carlton P.					
Business or Residence Address (Number and 100 Summer Street, 23 Floor, Boston					
Check Box(es) that Apply:[] Promoter []	Beneficial Owner	[X]Executive Officer	[] Director	[]	General and/or Managing Partner
Full Name (Last name first, if individual) Kroll, Timothy J. Business or Residence Address (Number and 100 Summer Street, 23 Floor, Boston					

	B. INFORMATION ABOUT OFFERING						
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	Yes []	No [X]				
_	Answer also in Appendix, Column 2, if filing under ULOE.		000				
2.	What is the minimum investment that will be accepted from any individual?	660,					
3.	Does the offering permit joint ownership of a single unit?	Yes [X]	No []				
	Enter the information requested for each person who has been or will be paid or given, d indirectly, any commission or similar remuneration for solicitation of purchasers in connectates of securities in the offering. If a person to be listed is an associated person or agent or dealer registered with the SEC and/or with a state or states, list the name of the broke more than five (5) persons to be listed are associated persons of such a broker or dealer forth the information for that broker or dealer only.	ction wit it of a br ir or dea	th oker iler. If				
	ll Name (Last name first, if individual) sen, Meridee						
	siness or Residence Address (Number and Street, City, State, Zip Code) 542 S. Jordan Gateway, Salt Lake City, UT 84095						
	nme of Associated Broker or Dealer nni Brokerage, Inc.						
(CI	MT []NE []NV []NH []NJ []NM []NY []NC []ND []OH []OK []OR	DI[] DM[] 8 PA[] 8)				
	Il Name (Last name first, if individual) endell, James						
	siness or Residence Address (Number and Street, City, State, Zip Code) 542 S. Jordan Gateway, Salt Lake City, UT 84095						
	me of Associated Broker or Dealer mni Brokerage, Inc.						
(CI	IL []IN []IA []KS []KY []LA []ME []MD []MA []MI []MN []MS MT []NE []NV []NH []NJ []NM []NY []NC []ND []OH []OK []OF	D[] DM[] 8					

Full Name (Last name first, if individual) Tweed, Rusty					
Business or Residence Address (Number and Street, City, State, Zip Code) 3900 South Wadsworth Blvd., Suite 590, Lakewood, CO 80235					
Name of Associated Broker or Dealer CapWest Securities, Inc.					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States [] All States [] All States [] All States [] Interport of the control o					
Full Name (Last name first, if individual) Broadbent, J.R.					
Business or Residence Address (Number and Street, City, State, Zip Code) 10542 S. Jordan Gateway, Salt Lake City, UT 84095					
Name of Associated Broker or Dealer Omni Brokerage, Inc.					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States [] IL [] IN [] IN [] IN [] IN [] IND					
Full Name (Last name first, if individual) Walsh, Jim					
Business or Residence Address (Number and Street, City, State, Zip Code) 1333 2 nd Street, Suite 600, Santa Monica, CA 90401					
Name of Associated Broker or Dealer Direct Capital Securities, Inc.					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States [] All States [] All States [] All States [] Interpolation of the control of the contr					

Full Name (Last name first, if individual) Cortese, Rocco
Business or Residence Address (Number and Street, City, State, Zip Code) 10542 S. Jordan Gateway, Salt Lake City, UT 84095
Name of Associated Broker or Dealer Omni Brokerage, Inc.
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States [] AL [] AK [] AZ [] AR [] CA [] CO [] CT [] DE [] DC [] FL [] GA [] HI [] ID [] IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO [] MT [] NE [] NV [] NH [] NJ [] NM [X] NY [] NC [] ND [] OH [] OK [] OR [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VA [] WA [] WV [] WI [] WY [] PR
Full Name (Last name first, if individual) Hill, Marilee
Business or Residence Address (Number and Street, City, State, Zip Code) 3245 Elk Clover St., Las Vegas, NV 89135
Name of Associated Broker or Dealer Steven L. Falk & Associates Inc.
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "Ali States" or check individual states) [] All States [] AL [] AK [] AZ [] AR [] CA [] CO [] CT [] DE [] DC [] FL [] GA [] HI [] ID [] IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO [] MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] OR [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VT [X] VA [] WA [] WV [] WI [] WY [] PR
Full Name (Last name first, if individual) Morimoto, Stacey
Business or Residence Address (Number and Street, City, State, Zip Code) 12526 High Bluff Drive, Suite 350, San Diego CA 92130

Full Name (Last name first, if individual) Lattin, Trevor					
Business or Residence Address (Number and Street, City, State, Zip Code) 1333 2 nd Street, Suite 600, Santa Monica, CA 90401					
Name of Associated Broker or Dealer Direct Capital Securities, Inc.					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States [] All States [] All States [] All States [] IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO [] MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] OR [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VA [] WA [] WV [] WI [] WY [] PR					
Full Name (Last name first, if individual) Biesheuvel, Thomas					
Business or Residence Address (Number and Street, City, State, Zip Code) 701 Tama Street, Building B, Marion, IA 52302					
Name of Associated Broker or Dealer Berthel, Fisher & Company Financial Services, Inc.					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States [] All States [] All States [] All States [] IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO [] MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] OR [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VA [] WA [] WV [] WI [] WY [] PR					
Full Name (Last name first, if individual) Elhoff, David					
Business or Residence Address (Number and Street, City, State, Zip Code) 12636 High Bluff Drive, Suite 100, San Diego, CA 92130					
Name of Associated Broker or Dealer Independent Financial Group, LLC					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States [] All States [] All States [] All States [] In					

Full Name (Last name first, if individual) Sheehan, William Scott					
Business or Residence Address (Number and Street, City, State, Zip Code) 230 Broadway East 203, Lynnfield, MA 01940-2320					
Name of Associated Broker or Dealer					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States [] AL [] AK [] AZ [] AR [] CA [] CO [] CT [] DE [] DC [] FL [] GA [] HI [] ID [] IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO [] MT [] NE [] NV [] NH [] NJ [] NM [X] NY [] NC [] ND [] OH [] OK [] OR [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VA [] WA [] WV [] WI [] WY [] PR					
Full Name (Last name first, if individual) Kim, Andrew					
Business or Residence Address (Number and Street, City, State, Zip Code) 230 Park Ave., Suite 1548, New York, NY 10169					
Name of Associated Broker or Dealer K-One Investment Company, Inc.					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States [] AL [] AK [] AZ [] AR [X] CA [] CO [] CT [] DE [] DC [] FL [] GA [] HI [] ID [] IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO [] MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] OR [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VA [] WA [] WV [] WI [] WY [] PR					
Full Name (Last name first, if individual) Capuano, Brian					
Business or Residence Address (Number and Street, City, State, Zip Code) 3900 South Wadsworth Blvd., Suite 590, Lakewood, CO 80235					
Name of Associated Broker or Dealer CapWest Securities, Inc.					
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States [] AL [] AK [] AZ [] AR [X] CA [] CO [] CT [] DE [] DC [] FL [] GA [] HI [] ID [] IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO [] MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] OR [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VA [] WA [] WV [] WI [] WY [] PR					

Full Name (Lest name first, if individual) Werry, Dan				
Business or Residence Address (Number and Street, City, State, Zip Code) 10542 S. Jordan Gateway, Salt Lake City, UT 84095				
Name of Associated Broker or Dealer Omni Brokerage, Inc.				
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States [] AL [] AK [] AZ [] AR [X] CA [] CO [] CT [] DE [] DC [] FL [] GA [] HI [] ID [] IL [] IN [] IA [] KS [] KY [] LA [] ME [] MD [] MA [] MI [] MN [] MS [] MO [] MT [] NE [] NV [] NH [] NJ [] NM [] NY [] NC [] ND [] OH [] OK [] OR [] PA [] RI [] SC [] SD [] TN [] TX [] UT [] VA [] WA [] WV [] WI [] WY [] PR				
Full Name (Last name first, if individual) Ju, Shirley				
Business or Residence Address (Number and Street, City, State, Zip Code) 3245 Elk Clover St., Las Vegas, NV 89135				
Name of Associated Broker or Dealer Steven L. Falk & Associates Inc.				
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual states) [] All States				
[]AL []AK []AZ []AR []CA []CO []CT []DE []DC []FL []GA []HI []ID []IL []IN []IA []KS []KY []LA []ME []MD []MA []MI []MN []MS []MO []MT []NE []NV []NH []NJ []NM []NY []NC []ND []OH []OK []OR []PA [X]RI []SC []SD []TN []TX []UT []VT []VA []WA []WV []WI []WY []PR				

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

and indicate in the columns below the amounts of the securitie exchanged.		Aggregate		Amou	int Already
Type of Security		Offering Price			Sold
Debt	\$	0	\$		0
Equity	\$	0	\$		0
[] Common [] Preferred					
Convertible Securities (including warrants)	\$	0			
Partnership Interests	\$	0	\$		0
Other (Tenants in Common Interest).	\$	22,000,000	\$	<u>14,17</u>	78,290.68
Total	\$		\$	<u>14,17</u>	78,290.68
2. Enter the number of accredited and non-accredited investor offering and the aggregate dollar amounts of their purchases, number of persons who have purchased securities and the aggregate.	For o	offerings under F	≀ule	e 504,	, indicate the
offering and the aggregate dollar amounts of their purchases. number of persons who have purchased securities and the ag the total lines. Enter "0" if answer is "none" or "zero."	For o	offerings under F	Rule t of	504, f their Aggre	, indicate the
offering and the aggregate dollar amounts of their purchases. number of persons who have purchased securities and the ag	For digrega	offerings under F lite dollar amoun Number of	Rule t of	504, f their Aggre Amount	, indicate the purchases o
offering and the aggregate dollar amounts of their purchases. number of persons who have purchased securities and the agthe total lines. Enter "0" if answer is "none" or "zero."	For d grega	offerings under F lite dollar amoun Number of Investors 21	Rule t of A	f their Aggreen Amount	indicate the purchases of purchases of purchases to Purchases
offering and the aggregate dollar amounts of their purchases. number of persons who have purchased securities and the ag the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors	For digrega	offerings under Fate dollar amoun Number of Investors 21	Rule t of A . \$	Aggreen Manager 14,1	indicate the purchases of purchases of purchases of Purchases 78,290.68
offering and the aggregate dollar amounts of their purchases. number of persons who have purchased securities and the ag the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only)	For or gregaring filling the infetthe two near the following part of the following part	offerings under Fate dollar amount Number of Investors 21 0 under ULOE. ormation reques relve (12) months t C-Question 1.	A \$. \$ steed	Aggramount 14,1	indicate the purchases of Purch
offering and the aggregate dollar amounts of their purchases. number of persons who have purchased securities and the ag the total lines. Enter "0" if answer is "none" or "zero." Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, 3. If this filing is for an offering under Rule 504 or 505, enter to sold by the issuer, to date, in offerings of the types indicated,	For or gregaring filling the infetthe two near the following part of the following part	offerings under Fate dollar amount Number of Investors 21 0 under ULOE. ormation reques relve (12) months	A \$. \$ steed	Aggramount 14,1	indicate the purchases of egate Dollar tof Purchases 78,290.68
offering and the aggregate dollar amounts of their purchases. number of persons who have purchased securities and the agthe total lines. Enter "0" if answer is "none" or "zero." Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, 3. If this filing is for an offering under Rule 504 or 505, enter to sold by the issuer, to date, in offerings of the types indicated, of securities in this offering. Classify securities by type listed	For or gregaring filling the infetthe two near the following part of the following part	offerings under Fate dollar amount Number of Investors 21 0 under ULOE. ormation reques relve (12) months t C-Question 1.	A \$. \$ sted	Aggreen Aggree	indicate the purchases of Purchases of Purchases of Purchases of Purchases of Purchases of the first sale ar Amount
offering and the aggregate dollar amounts of their purchases. number of persons who have purchased securities and the agthe total lines. Enter "0" if answer is "none" or "zero." Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, in a securities in this offering. Classify securities by type listed in type of Offering	For or gregaring filling the infilling the two fillings in Parties and the two fillings in Par	offerings under Fate dollar amount Number of Investors 21 0 under ULOE. ormation reques relve (12) months t C-Question 1.	A \$ sted	Aggreenmount 14,1	indicate the purchases of egate Dollar tof Purchases 78,290.68 Ul securities the first sale ar Amount Sold
offering and the aggregate dollar amounts of their purchases. number of persons who have purchased securities and the agthe total lines. Enter "0" if answer is "none" or "zero." Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, is sold by the issuer, to date, in offerings of the types indicated, of securities in this offering. Classify securities by type listed Type of Offering Rule 505	For or gregaring filling the infetthe two n Par	offerings under Fate dollar amount Number of Investors 21 0 g under ULOE. ormation reques relve (12) months to C-Question 1. Type of Security	Rule t of . \$. \$ s p	Aggramount 14,1	indicate the purchases of egate Dollar tof Purchases 78,290.68 0 Il securities the first sale ar Amount Sold

4. a. Furnish a statement of all expenses in connection in this offering. Exclude amounts relating solely to organize be given as subject to future contingencies. If the estimate and check the box to the left of the estimate.	anization expenses of th	e issı	er. The information
Transfer Agent's Fees		[]	\$
Printing and Engraving Costs	•••••	[]	\$
Legal Fees	*********	[]	\$
Accounting Fees		[]	\$
Engineering Fees		[]	\$
Sales Commissions (specify finders' fees separately)		[X]	\$ <u>1,540,000</u>
Other Expenses (Marketing and Due Diligence Fees)	*********	[X]	\$ 440,000
Total		[X]	\$ 1,980,000
b. Enter the difference between the aggregate offering	price given in response	e to	
Part C — Question 1 and total expenses furnished in re	=		\$ 20,020,000
Question 4.a. This difference is the "adjusted gross pr	•		
check the box to the left of the estimate. The total of the proceeds to the issuer set forth in response to Part C –	 Question 4.b above. Payments to Officers 	i ,	Payments To
	Directors, & Affiliates		Others
Salaries and fees	[X] \$ <u>3,441,345</u>		\$
Purchase of real estate	[]\$		
Purchase, rental or leasing and installation of machinery and equipment	[]\$	[]	\$
Construction or leasing of plant buildings and facilities	[]\$	[]	\$
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer			
pursuant to a merger)	[] \$	[]	\$
Repayment of indebtedness	[]\$	[]	\$
Working capital	[]\$	[]	\$
Other (specify): Closing and Carrying Costs	[]\$		
	[]\$	[]	\$
	[] \$		
Column Totals	[X] \$ <u>3,441,345</u>	[X]	\$ <u>16,578,655</u>
Total Payments Listed (column totals added)	[X] \$ <u>20</u> ,	020,0	000

D. FEDERAL SIGNATURE

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

Issuer (Print or Type) Cabot Northpark Southland Acquisition LLC	Signature By:	Date 9.25-07			
Name of Signer (Print or Type) Timothy J. Kroll	Title of Signer (Print or Type Chief Operating Office				
ATTENTION					

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

See Appendix, Column 5, for state response.

- 2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
- 3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
- 4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

Issuer (Print or Type) Cabot Northpark Southland Acquisition LLC	ignature y:	9-25-07
Name of Signer (Print or Type) Timothy J. Kroll	Title of Signer (Print or Type) Chief Operating Officer	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2		3	4				5	
	Intend t non-acc invest	o sell to	Type of security and aggregate offering price offered in state (Part C-Item 1)	Type of investor and amount purchased in State (Part C-Item 2)		n State	Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)		
				NUMBER OF ACCREDITED		NUMBER OF NON- ACCREDITED			
STATE	YES	NO		INVESTORS	AMOUNT	INVESTORS	AMOUNT	YES	NO
AL									
AK									
AZ									
AR									
CA		Х	Tenants in Common Interests / \$22,000,000	14	\$9,186,674.68	0	0		Х
СО									
СТ									
DE									
DC									
FL		х	Tenants in Common Interests / \$22,000,000	1	\$1,200,000	0	0		х
GA					-				
Н								:	
ID									
IL									
IN									
IA									
KS									
KY									
LA									
ME									
MD									
МА		Х	Tenants in Common Interests / \$22,000,000	1	\$500,000	0	0		Х
МІ									
MN									
MS									

1	Intend to sell to non-accredited investors in State (Part B-Item 1)		Type of security and aggregate offering price offered in state (Part C-Item 1)	(Part C-Item 2)				5 Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-item 1)	
STATE									
	YES	NO		NUMBER OF ACCREDITED INVESTORS	AMOUNT	NUMBER OF NON- ACCREDITED INVESTORS	AMOUNT	YES	NO
МО							_		
мт									
NE	:								
NV					····				
NH									
NJ									_
NM									
NY		Х	Tenants in Common Interests / \$22,000,000	2	\$1,675,616	0	0		Х
NC								<u>.</u>	<u>.</u>
ND									
ОН									
ок									
OR					<u>. </u>			_	
PA					<u> </u>				
RI		Х	Tenants in Common Interests / \$22,000,000	2	\$886,000	0	0		Х
sc_								<u> </u>	
SD				i					
TN									
TX								ļ	
UT									
VΤ					<u> </u>			<u> </u>	
VA		Х	Tenants in Common Interests / \$22,000,000	1	\$730,000	0	0		х
WA					-			ļ	
w									
WI									
WY								ļ	
PR									

